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Tel: (702) 382-1170 Fax: (702) 382-1169

Las Vegas, Nevada 89101

810 S. Casino Center Blvd., Suite 104

LARSON & STEPHENS

THE RHODES COMPANIES, LLC, aka "Rhodes Homes, et al.,"	Chapter 11
Debtors.	
Affects: All Debtors	Hearing Date: Hearing Time:
Affects the following Debtor(s)	Courtroom 1

ORDER APPROVING THE EMPLOYMENT OF LARSON & STEPHENS, LLC AS ATTORNEY'S FOR DEBTOR

Upon the Application (the "Application")² of the above-captioned debtors and debtors in possession (collectively, the "Debtors") seeking authorization to employ Larson & Stephens ("L&S" or the "Firm") as counsel for the Debtors [Docket Number 40]; and upon (i) the Declaration of Zachariah Larson, Esq. in Support of Debtor's Application for Order Approving the Employment of Larson & Stephens, LLC as Attorneys for Debtor [Docket Number 41] (the "Larson Declaration"), which were submitted concurrently with the Application; the Court having considered The Acting United States Trustee's Omnibus Response to the Debtors' and Debtors In Possessions' Applications to Employ Pachulski Stang Ziehl & Jones LLP as General Bankruptcy Counsel and Larson & Stephens, LLC as Attorneys to Debtors [Docket Number 120]; the Court finding that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and reference from the District Court pursuant to 28 U.S.C. § 157; (b) notice of the Application and Larson Declaration that Larson & Stephens represents or holds no interest adverse to the Debtors or the Debtors' estates with respect to the matters upon which it is to be engaged, and is disinterested as that term is defined under section 101(14) of the Bankruptcy Code; that Court having determined that the legal and factual bases set forth in the Application and the Larson Declaration establish just cause for the relief granted herein, and it appearing that

LP (Case No. 09-14856); Wallboard, LP (Case No. 09-14858); Jackknife, LP (Case No. 09-14860); Batcave, LP (Case No. 09-14861); Chalkline, LP (Case No. 09-14862); Glynda, LP (Case No. 09-14865); Tick, LP (Case No. 09-14866); Rhodes Arizona Properties, LLC (Case No. 09-14868); Rhodes Homes Arizona, L.L.C. (Case No. 09-14882); Tuscany Golf Country Club, LLC (Case No. 09-14884); and Pinnacle Grading, LLC (Case No. 09-14887).

² Capitalized terms, unless otherwise defined herein, shall have the meanings ascribed to them in the application.

the employment of Larson & Stephens is necessary and in the best interests of the Debtors' estates, their creditors and other parties in interest; it is hereby

ORDERED THAT:

- 1. The Application shall be, and hereby is GRANTED.
- 2. Pursuant to section 327(a) of the Bankruptcy Code, the Debtors are authorized to employ and retain the Firm as general bankruptcy counsel at the expense of the Chapter 11 estates, effective nunc pro tunc to the Petition Date, on the terms set forth in the Application and the Retention Agreement.
- 3. The Firm shall be compensated for such services, and be reimbursed for any related expenses pursuant to the Retention Agreement, and shall file applications and be compensated in accordance with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and such other procedures as may be fixed by order of this Court.
- 4. If a conflict should arise due to the Firm's joint representation of the Debtors, the Firm shall file a supplemental declaration of disinterestedness and the Debtors shall seek to retain special counsel to the extent necessary to address the dispute that gave rise to the conflict. This order is entered without prejudice to the rights of the Acting United States Trustee to take appropriate action pursuant to controlling provisions of the Bankruptcy Code in the event that an actual conflict of interest develops or is discovered, including without limitation the right to seek disqualification of the Firm and disgorgement of fees received by the Firm.

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5. This Court shall retain jurisdiction to hear and determine all matters arising from

	1	or related to the implementation of this Or
	2	PREPARED AND SUBMITTED:
	3	DATED this 19 th day of May, 2009.
	4	LARSON & STEPHENS, LLC
	5	
	6	By: <u>/s/ Zachariah Larson, Esq.</u> Zachariah Larson, Esq.
	7	810 S. Casino Center Blvd., Suite 104
	8	Las Vegas, Nevada 89101 Proposed Attorneys for Debtor
-	9(APPROVED
	10	DATED this 19th day of May, 2009.
•	11	OFFICE OF THE U.S. TRUSTEE
evada 89101 Fax: (702) 382-1169	12	D. Solver of M. U.S. male
101 (2) 38	13	Edward McDonald
da 89 r: (70	14	300 Las Vegas Blvd. So., Ste. 4300
Las Vegas, Nevada 8910 Tel: (702) 382-1170 Fax: (702)	15	Las Vegas, Nevada 89101
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LARSON & STEPHENS 810 S. Casino Center Blvd., Suite 104

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